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**ATTORNEY FOR JASON RAE,
CHAPTER 11 TRUSTEE**

**IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE:	§	
	§	Case No. 18-32805-SGJ-11
DIVINE DINING, LLC,	§	
	§	Chapter 11
DEBTOR.	§	
	§	

**NOTICE OF HEARING ON MOTION TO APPROVE (A) SALE AND ASSIGNMENT
PROCEDURES AND BID PROTECTIONS IN CONNECTION WITH SALE OF ASSETS
AND ASSUMPTION AND ASSIGNMENT OF EXECUTORY CONTRACTS AND
UNEXPIRED LEASES, (B) NOTICE PROCEDURES AND SETTING DATE FOR
AUCTION AND SALE HEARING, AND (C) THE SALE OF ASSETS FREE AND
CLEAR OF ALL LIENS, CLAIMS AND INTERESTS, AND (D) RELATED RELIEF**

TO ALL CREDITORS AND PARTIES IN INTEREST:

PLEASE TAKE NOTICE THAT a hearing on the *Motion to Approve (A) Sale and Assignment Procedures and Bid Protections in Connection with Sale of Assets and Assumption and Assignment of Executory Contracts and Unexpired Leases, (B) Notice Procedures and Setting Date for Auction and Sale Hearing, (C) the Sale of Assets Free and Clear of all Liens, Claims and Interests, and (D) Related Relief* ("**Sale Motion**") [Docket No. 46] filed by Jason Rae, the duly appointed Chapter 11 trustee in the above-captioned case, has been scheduled for **Monday, January 7, 2019 at 1:30 p.m.** before the Honorable Stacey G.C. Jernigan, 14th Floor, Courtroom #1, 1100 Commerce Street, Dallas, Texas.

PLEASE TAKE FURTHER NOTICE that the hearing is to consider only the approval of the Sale Procedures and the designation of the “Stalking Horse Bidder” and proposed Break-up Fee. Final approval of a sale will not be before the Court at this time and parties are directed to the Sale Motion for a more detailed explanation of the relief being sought at this initial hearing.

Dated: December 12, 2019

Respectfully submitted,

/s/ Joe E. Marshall

Joe E. Marshall

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CERTIFICATE OF SERVICE

The undersigned hereby certifies that on the 12th day of December 2019, he caused a true and correct copy of the foregoing Notice of Hearing to be served electronically on those parties requesting electronic service through the Court's ECF system and on the parties set forth on the attached mailing matrix by first class mail, postage prepaid.

/s/ Joe E. Marshall

Joe E. Marshall

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